



Matheson

Matheson Listing Services Debt and Asset-Backed Securities

Matheson's experienced Listings team offers a range of listing services in connection with listings on the Irish Stock Exchange plc, trading as Euronext Dublin (Euronext Dublin), the Vienna Stock Exchange (VSX) and the Cayman Islands Stock Exchange (CSX).

Experience

We provide a highly personalised service advising Irish and international clients on all types of debt and fund structures, including high yield bonds, sovereign bonds, asset-backed securities, Islamic finance offerings, exchange traded funds, UCITS, hedge funds and common contractual funds. Matheson is a registered Listing Agent of Euronext Dublin and the VSX and is a recognised Prospectus Advisor of the Central Bank of Ireland (CBI).

Markets

Our debt offering includes both wholesale and retail listings on Euronext Dublin, the VSX and the CSX. Taking into account our clients' transaction type and timeframe for listing, we advise them on the best stock exchange to meet their listing requirements and assist them throughout the listing process, liaising with the relevant stock exchange and service providers to ensure a seamless process from start to finish.

Working in partnership with our legal and tax colleagues our Listings team ensure that our clients receive the benefits of a streamlined and cost-effective process.

Services

Our Listings team will provide guidance on all stages of the listing process from initial review to final listing and will advise issuers of their ongoing listing requirements.

Our services include:

- Assessing the issuer's suitability to have their securities listed on the relevant stock exchange.
- Advising on the relevant disclosure requirements which must be made in the listing particulars / prospectus (offering document) to be used for the listing, taking into account the stock exchange on which the securities are seeking an admission to listing.
- Drafting of ancillary documentation to accompany listing applications and liaising with the service providers of the issuer to gather all the ancillary documents for achieving the listing.
- Submitting the formal listing application to the relevant stock exchange.
- Advising on any comments raised by the relevant stock exchange (or CBI in respect of securities listing on the Main Securities Market of Euronext Dublin) during the application process and liaising with the relevant stock exchange or CBI, as applicable, and the issuer's service providers to resolve those comments.
- Advising on the ongoing obligations associated with maintaining a stock exchange listing, taking into account any relevant European directives which may be applicable.
- Applying to Euronext Dublin for SEDOL, ISIN, FISN, CFI and LEI codes, as applicable.

Contacts



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